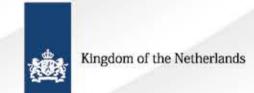


# CHALLENGES AND OPPORTUNITIES in the Energy/Transport Sector







## Introducing IPTEC

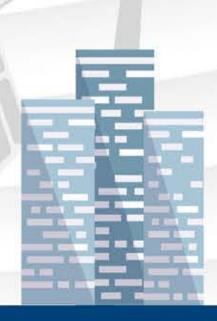
Why IPTEC – originally established as the CSR arm of IPT, given our role as corporate citizens that have a central role in supporting social development as well as economic development

#### Focus & Areas of interest

- Energy conservation & efficient use
- Reduction of environmental pollution resulting from the use of energy sources
- Promotion of clean, alternative and renewable energy solutions

#### How we do it

- Research, studies, conferences and seminars
- Collaboration with the academic sector
- Establish agreements with local and international organizations

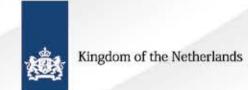




IN FOCUS







#### 2014

- IPTEC also collaborated with Fabriano and Beirut Marathon
- IPTEC held aworkshop at the UN House, ESCWA-Beirutabout "Air pollution in Lebanon: Status and Solutions"













- IPTEC signed an MOU with the UNDP
- IPTEC and ESCWA: workshop on "Safety and Environmental Challenges in the Distribution of Petroleum Products in Lebanon"

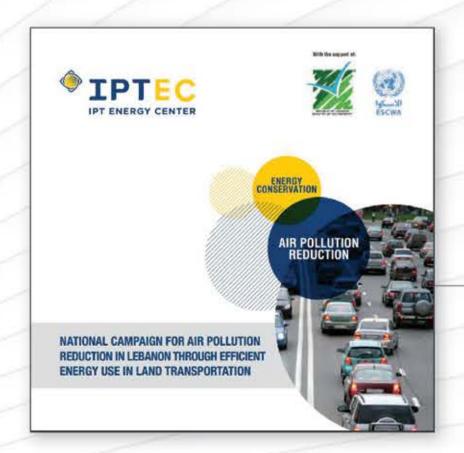






### 2012

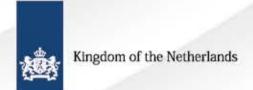
- National Campaign for Air Pollution Reduction in Lebanon through efficient energy use in Land Transportation
- كون"Eco driver"وحافظ عصحتك وبيئتك -





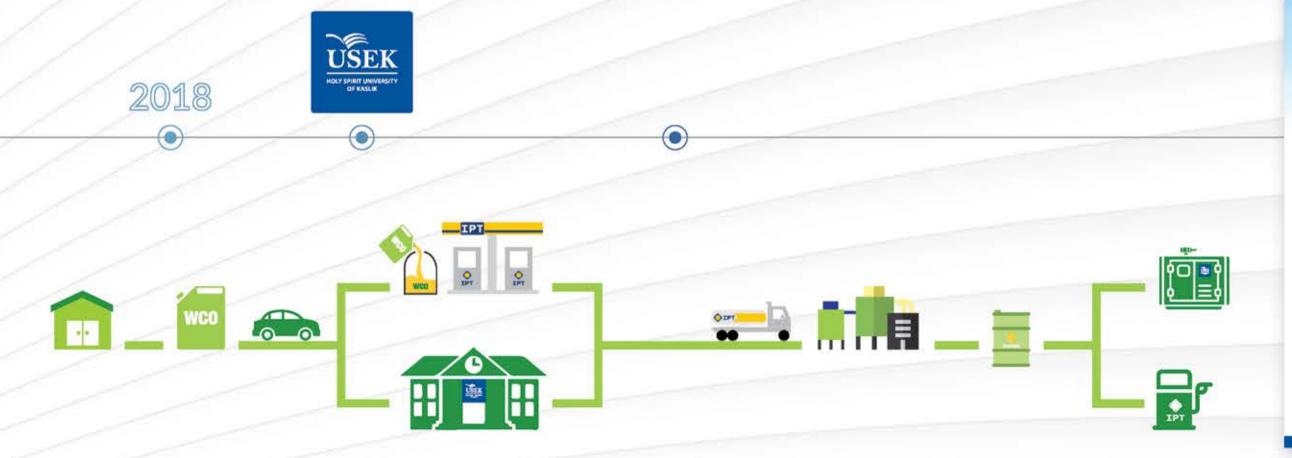


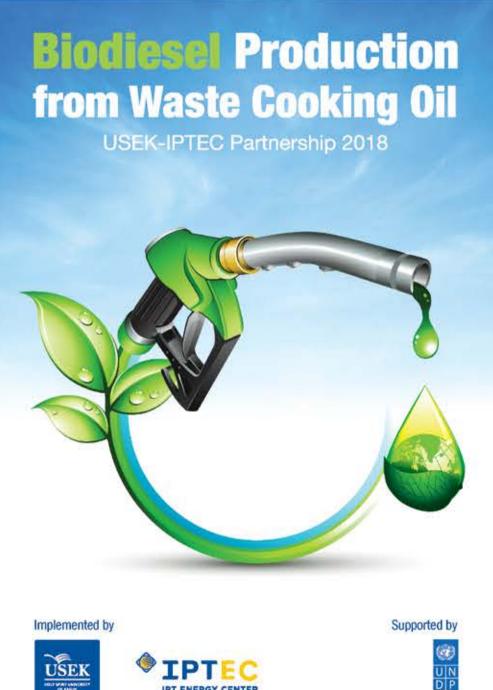




### 2018

- Installation of a Pilot Plant for the Production of Biodiesel from Waste Cooking Oil (WCO)











### 2015

- IPTEC and UNDP launched the 1st edition of the «Energy Awareness Awards» EAA

#### 2017

- Launching "Quantum", The Advanced Fuel from IPT





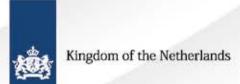


2017









### 2019

- The Gas Station of the Future.
- IPTEC Participating in the Arab Oil and Gas Conference.
- IPTEC as Part of "IPT CSR 2018 Report".

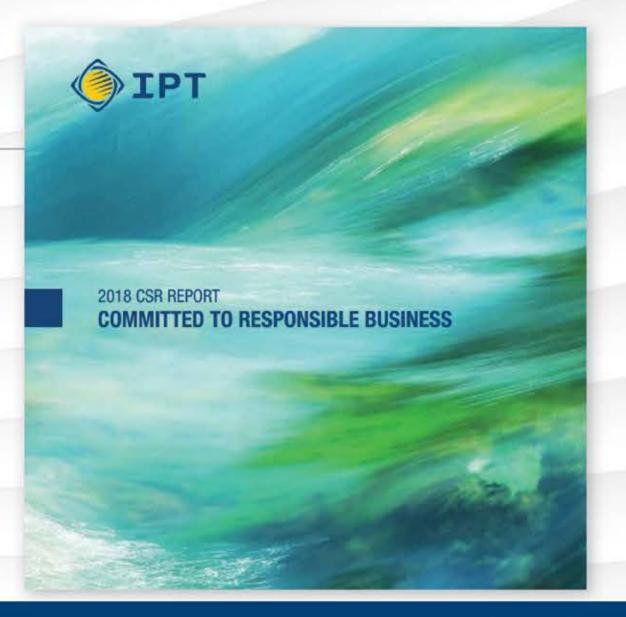
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**IPT CSR Report** 

) (19

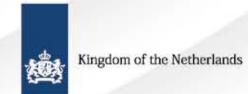












#### 2018

- IPTEC & UNDP Launching the 2<sup>nd</sup> Edition of the «Energy Awareness Awards» EAA
- IPTEC Participates in GCNL "Multi-Stakeholder SDG Forum 2018"
- IPT Participates in the CEO Roundtable at Bayt El Wasat
- The 1st Urb-Hackathon in the Middle East, organized by IPTEC & e-EcoSolutions













# The Global Energy Sector & The Environment CHALLENGES

### The New Backdrop - biggest setbacks of the energy transition

- Low oil prices
- Coronavirus pandemic disruptions
- Global slowdown and recessions

### Challenges

- Supply chain disruptions that can lead to delays in completing projects
- Risks of being unable to benefit from government incentives
- Weaker global investments in clean energy and fewer efforts to reduce emissions
- Shifts in priorities: governments and people will be facing economic recovery

#### **SO WHAT NEXT?**

Responsibility of governments not to lose sight of climate change and clean energy solutions in their stimulus packages.



# ENERGY & TRANSPORTATION SECTOR CHALLENGES AND OPPORTUNITIES



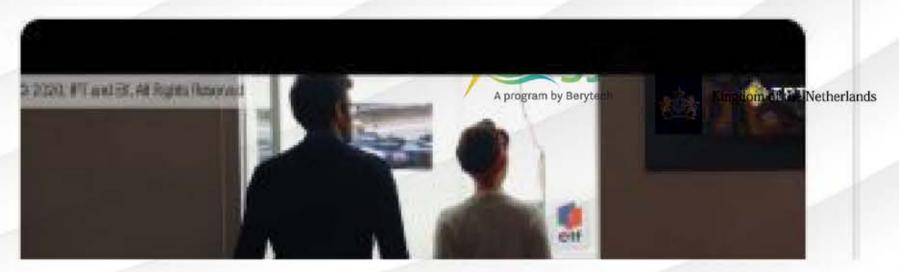
# TRANSPORTATION CHALLENGES

Global, dramatic reduction in traffic congestion, air pollution and greenhouse gas emissions from transportation

Areas affected include Shared Mobility, Walking and Bicycling, and Deliveries

Digitization and connectivity will be key to enabling a seamless mobility system moving forward

Digging further: the role of transport in Lebanon's pursuit of self-dependency





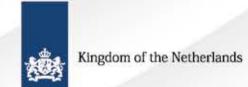
Bans/ Restrictions

Other Policies Planning/Engineering Instruments Quality of public transport/taxis

Information Instruments



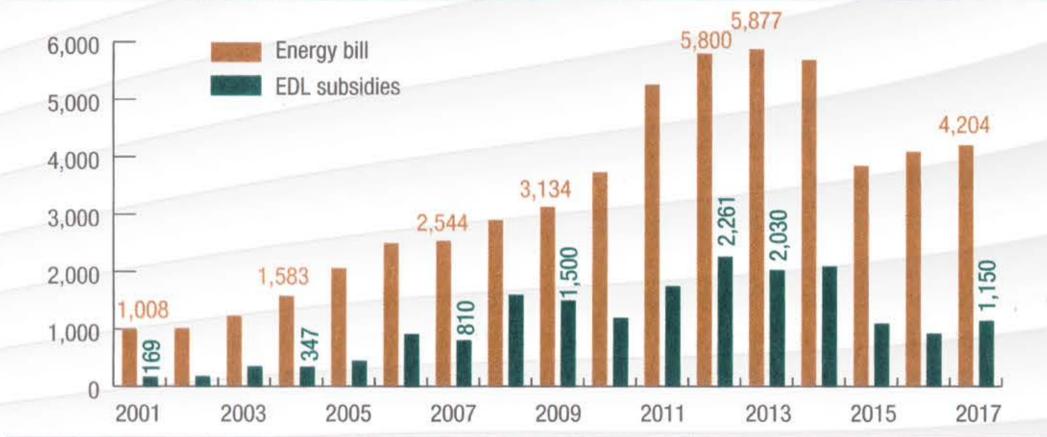




# The Global Energy Sector & The Environment LEBANON IN DISTRESS

- Need for clean energy is not ONLY related to environmental responsibility anymore
- Added dimension:
  - Social and economic crisis,
  - Significant drop in economic activities
  - Fuel import bill drains dollar reserves





Source: ALMEE, Ministry of Energy and Water, Higher Customs Council







## ADDRESSING THE ISSUES AT HAND

**Encourage entrepreneurship** 

Readiness to join efforts

### New approaches and collective thinking

- Reliance on tech
- Ideas and innovations to find solutions

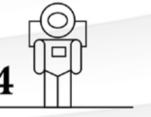
Companies in advanced industries need to think and act across five horizons.

Here's how it applies to automotive and industrial companies



## 2 //







#### Resolve

Address the immediate challenges that COVID-19 represents to institution's workforce, customers, and business partners

#### Resilience

Address near-term cash-management challenges and broader resiliency issues during virus-related shutdowns and economic knock-on effects

#### Return

Create detailed plan to return business to scale quickly, as COVID-19 situation evolves and knock-on effects become clearer

#### Reimagination

Reimagine the next normal: what a discontinuous shift looks like and implications for how institutions should reinvent

#### Reform

Be clear about how regulatory and competitive environments in industry may shift

McKinsey & Company





# Opportunities A SILVER LINING

"If the first phase of COVID19-'s effects on the global energy system is a story of energy consumption, oil demand, and emissions, the second phase will be how emerging supply chains of the energy transition shift as the pandemic reaches its turning point and the world begins to recover."

Randolph Bell, director, Global Energy Center, Atlantic Council

Need: thinking differently to reduce fuel imports that are draining dollar reserves

#### **Opportunities**

- Energy saving solutions
- Diversification and alternative energy sources
- Focus on renewables that decrease reliance on imports



THANK YOU





